

# Gifts of Publicly Listed Securities Share Transfer Form

## Donor

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Daytime Phone Number: \_\_\_\_\_ E-mail: \_\_\_\_\_

## Donor's Account

Financial Institution: \_\_\_\_\_ Account Number: \_\_\_\_\_

Name of Financial Advisor: \_\_\_\_\_ Contact Phone Number: \_\_\_\_\_

## Donation

Name of Security: \_\_\_\_\_ Quantity: \_\_\_\_\_ CUSIP/ISN: \_\_\_\_\_

Name of Security: \_\_\_\_\_ Quantity: \_\_\_\_\_ CUSIP/ISN: \_\_\_\_\_

Allocation of Donation (optional): \_\_\_\_\_

I understand that I will receive a gift-in-kind tax receipt for these securities from Galiano Conservancy Association for the closing price on the date these securities are received in the charity's account. These securities have been donated to Galiano Conservancy Association without restriction and can be sold by the charity at their discretion.

*Signature of Donor:* \_\_\_\_\_

*Date:* \_\_\_\_\_

## Galiano Conservancy Association

Receiving Firm: Raymond James Ltd.  
**Dealer/Rep: 9485/9340 FINS: T089 DTC #: 5076**  
**CUID: MSLT EURO CLEAR #: 91770**  
Account Number: 1G5-1Q0A-0  
Name of Account: Galiano Conservancy Association  
Charitable Registration Number: 88609 2998 RR0001

*A checklist for your reference:*

- Please call Galiano Conservancy Association **prior to initiating the transfer of securities**, to ensure that your gift is handled smoothly and efficiently. (250) 539-2424
- Notify your financial advisor of your intention to make a gift of securities.
- Give your financial advisor authorization to initiate the transfer on your behalf. This form, completed and signed, should be sufficient for authorization.
- Email a copy of this signed form to [lori.woytowich@raymondjames.ca](mailto:lori.woytowich@raymondjames.ca)**  
If you have any questions please call Frank Arnold's assistant, Lori Woytowich at (250) 405-2420.

**Thank you for your generous support of Galiano Conservancy Association!**

Galiano Conservancy Association  
10825 Porlier Pass Road, Galiano Island, BC, V0N 1P0

Phone: (250) 539-2424  
Email: [development@galianoconservancy.ca](mailto:development@galianoconservancy.ca)