



Gifts of Publicly Listed Securities - Share Transfer Form

Donor

Name: _____

Address: _____

City, Province: _____ Postal Code: _____

Daytime Phone Number: _____ E-mail: _____

Donor's Account

Financial Institution: _____ Account Number: _____

Name of Financial Advisor: _____ Contact Phone Number: _____

Donation

Name of Security: _____ Quantity: _____ CUSIP/ISN: _____

Name of Security: _____ Quantity: _____ CUSIP/ISN: _____

Allocation of Donation (optional): _____

I understand that I will receive a gift-in-kind tax receipt for these securities from Galiano Conservancy Association for the closing price on the date these securities are received in the charity's account. These securities have been donated to Galiano Conservancy Association without restriction and can be sold by the charity at their discretion.

Signature of Donor: _____

Date: _____

Galiano Conservancy Association

Receiving Firm: **iA Private Wealth Inc.**
Dealer/Rep: 7923/SBW1 FINS: T089 DTC #: 5008
CUID: NBSC CLEARSTREAM: 37220
37DCDKA
 Account Number: _____
 Name of Account: **Galiano Conservancy Association**
 Charitable Registration Number: **88609 2998 RR0001**

A checklist for your reference:

- Please call Galiano Conservancy Association **prior to initiating the transfer of securities**, to ensure that your gift is handled smoothly and efficiently. **(250) 539-2424**
- Notify your financial advisor of your intention to make a gift of securities.
- Give your financial advisor authorization to initiate the transfer on your behalf. This form, completed and signed, should be sufficient for authorization.
- **IMPORTANT - Email a copy of this signed form to donations@iaprivatewealth.ca**
 If you have any questions please call Frank Arnold's assistant, Lori Woytowich at (250) 383-4178.

THANK YOU FOR YOUR GENEROUS SUPPORT!

Galiano Conservancy Association
 10825 Porlier Pass Rd, Galiano Island, BC V0N 1P0

Phone: (205) 539-2424
 Email: development@galianoconservancy.ca